

Conservatives leading over Liberals

If election held today, Conservatives would secure majority

Toronto, December 3rd – In a random sampling of public opinion taken by The Forum Poll™ among 1541 Canadian voters, with those decided and leaning, 4 in 10 (43%) say they would support the Conservatives, with a third (34%) saying they would support the Liberals.

1 in 10 (11%) say they would support the NDP, with a few (6%) supporting the Green Party. Few would support the BQ (4%) or another party (1%).

Respondents most likely to support the Conservatives include those who live in the Prairies (Alberta 65%, Manitoba/Saskatchewan 57%), males (51%), between the ages of 45-54 (51%), earning between \$60k-\$80k (49%), and/or have an education level of secondary school or less (47%).

Respondents most likely to say they support the Liberals include those who live in the Atlantic region (50%), between the ages of 35-44 (35%), are 65 and over (35%), earning between 100k-250k (40%) and/or earned a postgraduate degree (40%).

Based on these results, the Conservatives are tracking toward a majority government of 180 seats. The Liberals would serve as official opposition with 140. The NDP would secure 10, the BQ 6, and the Greens 2.

Is Canada better or worse than in 2014?

When asked if Canada is doing better or worse than it was 4 years ago, just under half of respondents (TOP2: 47%) stated it was better with a third (32%) stating it was a bit better and about 1 in 7 (15%) stating it was much better. While a little over half of respondents (BTM2: 53%) stated it was worse, about a quarter (23%) stated it was a bit worse and under a third (30%) stating it was much worse.

Unsurprisingly, the majority of Conservative voters (BTM2: 88%) believe that Canada is worse than it was 4 years ago while the majority of Liberal voters (TOP2: 86%) believe that Canada is better than it was 4 years ago.

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"The Conservatives have a strong and steady lead over the Liberals as we go into the New Year," said Dr. Lorne Bozinoff, President of Forum Research. "With more than half of NDP, BQ and Green voters believing that Canada is better off now than it was 4 years ago, it will be imperative for Trudeau's Liberals to capture uncommitted voters from those parties in order to have a chance at winning the election over Scheer's Conservatives".



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However, nearly 6 in 10 NDP and Green voters (TOP2: 58%, 62%) believe that Canada is better than it was 4 years ago with a little over 1 in 2 Bloc Quebecois voters (54%) agreeing with the same sentiment.

Trudeau, Scheer nearly tied for 'Best Prime Minister'

When asked who would make the best Prime Minister regardless of which party they plan to vote for, 1 in 3 respondents selected Trudeau (33%) and Scheer (32%). 22% stated that they didn't know, while a few selected Elizabeth May (8%) and Jagmeet Singh (6%).

Trudeau, Singh disapproval rating high

More than half (54%) respondents disapprove of the job that Justin Trudeau is doing as Prime Minister while over 1 in 3 (38%) approve and a little under 1 in 10 (8%) don't know.

4 in 10 (41%) disapprove of the job Jagmeet Singh is doing as the leader of the NDP, 1 in 5 approve (20%) and almost 4 in 10 (39%) don't know.

However, Andrew Scheer has a relatively even rating across the board with 1 in 3 (35%) who disapprove of the job Andrew Scheer is doing as the leader of the opposition, 1 in 3 approve (33%) and 1 in 3 (32%) don't know.

1 in 3 (34%) approve of the job Elizabeth May is doing as the leader of the Green Party while 1 in 4 (27%) disapprove and 4 in 10 (39%) don't know.

"The Conservatives have a strong and steady lead over the Liberals as we go into the New Year," said Dr. Lorne Bozinoff, President of Forum Research. "With more than half of NDP, BQ and Green voters believing that Canada is better off now than it was 4 years ago, it will be imperative for Trudeau's Liberals to capture uncommitted voters from those parties in order to have a chance at winning the election over Scheer's Conservatives".

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Methodology

The Forum Poll™ was conducted by Forum Research with the results based on an interactive voice response telephone survey of 1541 randomly selected Canadians across the country. The poll was conducted on from November 28 to November 29, 2018.

Results based on the total sample are considered accurate +/- 3%, 19 times out of 20. Subsample results will be less accurate. Margins of error for subsample (such as age, gender) results are available at www.forumresearch.com/samplestim.asp

Where appropriate, the data has been statistically weighted by age, region, and other variables to ensure that the sample reflects the actual population according to the latest Census data.

This research is not necessarily predictive of future outcomes, but rather, captures opinion at one point in time. Actual results depend on a Candidate's ability to get their voters out. Forum Research conducted this poll as a public service and to demonstrate our survey research capabilities. Forum houses its poll results in the Data Library of the Department of Political Science at the University of Toronto.

With offices across Canada and around the world, 100% Canadian-owned Forum Research is one of the country's leading survey research firms. This Forum $Poll^{TM}$ and other polls may be found at Forum's poll archive at <u>forumpoll.com</u>.

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Support Trending

support Trending							
%	Sample	Cons	Lib	NDP	Green	Bloc	Other
November 28 th -29 th , 2018	1541	43	34	11	6	4	1
October 7 th -10 th , 2018	1226	41	32	15	7	4	1
August 10-12, 2018	1777	42	36	15	4	2	1
May 15 th -16 th , 2018	1484	46	30	18	4	2	1
April 19th-20th, 2018	1585	43	30	14	8	4	1
February 27 th -March 1 st , 2018	941	46	34	14	3	2	1
January 22 nd -24 th , 2018	1408	43	38	12	3	3	0
December 12 th -14 th , 2017	1284	39	38	12	5	5	1
November 4 th -6 th , 2017	1281	38	36	14	6	6	1
September 13 th -14 th , 2017	1350	39	35	15	4	5	1
August 16 th -17 th , 2017	1150	35	42	14	4	4	1
June 6 th -8 th , 2017	1483	34	42	12	6	5	1
April 21st-24th, 2017	1479	35	35	17	7	5	1
Mar 22 nd - 23 rd , 2017	1029	38	36	15	4	6	0
Feb. 24 th - 26 th , 2017	1340	35	39	15	4	7	1
Jan. 19 th -21 st , 2017	1332	36	42	12	5	4	1
Dec. 6 th -8 th , 2016	1304	34	42	12	6	5	1
November 9 th -10 th , 2016	1474	28	51	11	5	4	1
October 11 th -12 th	1384	30	49	12	4	5	1
September 20-21 st , 2016	1326	34	47	9	3	6	0
September 7 th , 2016	1370	30	48	11	4	5	0
August 6 th , 2016	1345	31	50	10	4	4	1
July 6 th , 2016	1429	28	52	11	3	5	1
June 7 th , 2016	2271	32	49	10	4	4	1
April 4 th -5 th , 2016	1455	28	51	12	3	6	1
March 15 th , 2016	1567	34	46	12	3	4	1
Feb. 16 th -17 th , 2016	1406	32	49	10	5	3	1
Dec. 6 th -8 th , 2015	1369	32	46	13	4	4	1
November 17 th , 2015	909	37	45	10	3	4	1
Nov. 4 th -7 th , 2015	1256	25	55	12	3	4	1
Election: Oct. 19 th , 2015		32	40	20	3	5	0
October 18 th , 2015	1373	30	40	20	3	6	1
Oct. 13 th -14 th , 2015	1438	31	37	24	2	6	1
Oct. 9 th , 2015	1427	31	37	23	3	5	1

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Seat Distribution Projection Trending

%	Cons	Lib	NDP	Green	Bloc	Other
November 29 th -30 th , 2018	180	140	10	2	4	0
October 7 th -10 th , 2018	184	113	33	1	7	0
August 10-12, 2018	174	140	23	1	1	0
May 15 th -16 th , 2018						
•	234	72	30	1	1	0
April 19 th -20 th , 2018	207	100	23	2	6	0
February 27 th -March 1 st , 2018	213	99	24	1	1	0
January 22 nd -24 th , 2018	181	142	14	1	0	0
December 12 th -14 th , 2017	147	166	15	1	9	0
November 4 th -6 th , 2017	148	164	15	2	11	0
September 13 th -14 th , 2017	169	130	26	1	12	0
August 16 th -17 th , 2017	105	211	16	1	5	0
June 6 th -8 th , 2017	113	204	15	1	5	0
April 21 st -24 th , 2017	137	152	36	1	12	0
Mar 22 nd – 23 rd , 2017	170	128	26	1	13	0
February 24 th – 26 th , 2017	120	174	20	1	23	0
January 19 th – 21 st , 2017	131	187	15	1	4	0
Dec. 6 th -8 th , 2016	135	180	18	1	4	0
November 9 th -10 th , 2016	72	257	8	1	0	0
October 11 th -12 th	83	240	14	1	0	0
September 20-21st, 2016	111	219	7	1	0	0
September 7 th , 2016	87	238	8	1	4	0
August 6 th , 2016	81	246	10	1	0	0
July 6 th , 2016	55	278	5	0	0	0
June 7 th , 2016	98	230	9	1	0	0
April 4 th -5 th , 2016	74	256	5	1	2	0
March 15 th , 2016	111	215	11	1	0	0
February 16 th -17 th , 2016	91	240	6	1	0	0
December 6 th -8 th , 2015	99	224	14	1	0	0
November 17 th , 2015	108	222	6	0	2	0
November 4 th -7 th , 2015	57	276	5	0	0	0
Election: October 19th, 2015	99	184	44	1	10	0
October 18 th , 2015	109	171	46	1	11	0
Oct. 13 th -14 th , 2015	114	127	77	1	19	0
October 9 th , 2015	116	145	69	1	7	0
October 5 th -6 th , 2015	122	120	94	1	1	0
September 28-29 th , 2015	151	76	104	1	6	0
September 21-23 rd , 2015	125	107	104	1	1	0
September 18 th , 2015	145	97	95	1	0	0
September 14-15 th , 2015	138	86	113	1	0	0

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Voter Intention

If a federal election were held today, which party are you most likely to vote for? + Even though you may not have made up your mind, which party are you leaning towards at this time?

[Decided/Leaning]

Age/gender

%	Total	18 to 34	35 to 44	45 to 54	55 to 64	65 +	Male	Female
Sample	1460	225	237	231	358	409	852	581
Conservative	43	39	42	51	42	43	51	37
Liberal	34	30	37	31	36	38	31	38
New Democratic	11	17	12	10	9	8	8	14
Green	6	9	4	6	6	5	6	6
Bloc Quebecois	4	3	4	3	5	6	4	5
Other	1	2	1	1	1	1	1	1

Region

%	Total	ATL	QC	ON	MB/SK	AB	ВС
Sample	1460	108	332	491	132	179	218
Conservative	43	35	29	44	57	65	46
Liberal	34	50	35	39	17	20	32
New Democratic	11	9	11	11	21	9	12
Green	6	6	7	5	5	5	9
Bloc Quebecois	4	0	17	0	0	0	0
Other	1	0	1	1	1	0	1

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Income

%	Total	< \$20K	\$20K to \$40K	\$40K to \$60K	\$60K to \$80K	\$80K to \$100K	\$100K to \$250K
Sample	1460	143	203	226	179	159	304
Conservative	43	35	38	39	51	47	45
Liberal	34	31	33	38	31	33	41
New Democratic	11	17	20	12	6	11	7
Green	6	11	5	5	6	5	5
Bloc Quebecois	4	5	3	6	4	3	2
Other	1	1	2	0	2	1	0

Education

%	Total	Secondary school or less	Some college or university	Completed college or university	Post graduate degree
Sample	1460	248	393	555	264
Conservative	43	50	47	41	38
Liberal	34	25	28	38	43
New Democratic	11	10	14	11	8
Green	6	6	7	5	7
Bloc Quebecois	4	7	5	4	2
Other	1	2	1	1	1

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Trudeau Approval

Do you approve or disapprove of the job Justin Trudeau is doing as Prime Minister?

Age/gender

%	Total	18 to 34	35 to 44	45 to 54	55 to 64	65 +	Male	Female
Sample	1541	237	248	244	378	434	887	626
Approve	38	37	44	32	36	42	35	41
Disapprove	54	55	49	60	55	50	59	49
Don't know	8	8	7	8	10	9	6	10

Region

%	Total	ATL	QC	ON	MB/SK	AB	ВС
Sample	1541	118	357	511	146	184	225
Approve	38	51	41	42	22	19	36
Disapprove	54	38	49	51	73	74	57
Don't know	8	11	10	7	5	7	8

Income

%	Total	< \$20K	\$20K to \$40K	\$40K to \$60K	\$60K to \$80K	\$80K to \$100K	\$100K to \$250K
Sample	1541	159	216	238	188	166	314
Approve	38	36	40	39	31	34	45
Disapprove	54	53	47	52	61	60	52
Don't know	8	11	13	9	8	7	3

Education

%	Total	Secondary school or less	Some college or Completed col university or universit		Post graduate degree
Sample	1541	268	414	578	281
Approve	38	29	35	42	43
Disapprove	54	60	56	51	52
Don't know	8	11	9	8	5

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Voter Intention

%	Total	Conservative	Liberal	New Democratic	Green	Bloc Quebecois	Other
Sample	1541	608	449	163	116	59	65
Approve	38	8	85	38	29	44	14
Disapprove	54	89	8	54	57	52	74
Don't know	8	2	7	8	14	4	12

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Scheer Approval

Do you approve or disapprove of the job Andrew Scheer is doing as leader of the opposition?

Age/gender

%	Total	18 to 34	35 to 44	45 to 54	55 to 64	65 +	Male	Female
Sample	1541	237	248	244	378	434	887	626
Approve	33	32	31	42	30	31	38	30
Disapprove	35	36	37	31	39	34	37	34
Don't know	32	32	32	27	31	35	26	37

Region

%	Total	ATL	QC	ON	MB/SK	AB	ВС
Sample	1541	118	357	511	146	184	225
Approve	33	28	29	32	47	44	33
Disapprove	35	26	31	41	25	36	35
Don't know	32	46	41	27	28	20	31

Income

%	Total	< \$20K	\$20K to \$40K	\$40K to \$60K	\$60K to \$80K	\$80K to \$100K	\$100K to \$250K
Sample	1541	159	216	238	188	166	314
Approve	33	29	36	34	28	33	38
Disapprove	35	32	27	34	47	41	40
Don't know	32	39	37	32	25	26	22

Education

%	Total	Secondary school or less	Some college or university	Completed college or university	Post graduate degree
Sample	1541	268	414	578	281
Approve	33	36	33	35	28
Disapprove	35	21	30	38	48
Don't know	32	43	36	27	24

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Voter Intention

%	Total	Conservative	Liberal	New Democratic	Green	Bloc Quebecois	Other
Sample	1541	608	449	163	116	59	65
Approve	33	65	17	20	6	21	20
Disapprove	35	14	55	43	51	37	44
Don't know	32	21	28	37	43	43	36

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Singh Approval

Do you approve or disapprove of the job Jagmeet Singh is doing as leader of the NDP?

Age/gender

%	Total	18 to 34	35 to 44	45 to 54	55 to 64	65 +	Male	Female
Sample	1541	237	248	244	378	434	887	626
Approve	20	25	20	22	15	11	19	21
Disapprove	41	38	39	43	43	45	53	31
Don't know	39	37	41	35	42	43	28	48

Region

%	Total	ATL	QC	ON	MB/SK	АВ	ВС
Sample	1541	118	357	511	146	184	225
Approve	20	21	18	23	15	15	18
Disapprove	41	27	30	45	39	65	43
Don't know	39	52	52	33	45	20	39

Income

%	Total	< \$20K	\$20K to \$40K	\$40K to \$60K	\$60K to \$80K	\$80K to \$100K	\$100K to \$250K
Sample	1541	159	216	238	188	166	314
Approve	20	19	25	20	16	22	24
Disapprove	41	36	28	40	51	48	44
Don't know	39	46	47	40	33	30	32

Education

%	Total	Secondary school or less	Some college or university	Completed college or university	Post graduate degree
Sample	1541	268	414	578	281
Approve	20	19	20	18	22
Disapprove	41	36	39	41	49
Don't know	39	45	41	40	29

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Voter Intention

%	Total	Conservative	Liberal	New Democratic	Green	Bloc Quebecois	Other
Sample	1541	608	449	163	116	59	65
Approve	20	9	26	42	23	24	16
Disapprove	41	59	33	23	30	33	54
Don't know	39	32	41	36	47	43	30

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May Approval

Do you approve or disapprove of the job Elizabeth May is doing as leader of the Green Party?

Age/gender

%	Total	18 to 34	35 to 44	45 to 54	55 to 64	65 +	Male	Female
Sample	1541	237	248	244	378	434	887	626
Approve	34	32	34	31	39	33	32	35
Disapprove	27	26	27	29	28	25	35	20
Don't know	39	41	38	40	33	41	33	45

Region

%	Total	ATL	QC	ON	MB/SK	АВ	ВС
Sample	1541	118	357	511	146	184	225
Approve	34	25	36	37	26	20	38
Disapprove	27	21	15	29	33	46	30
Don't know	39	55	49	34	40	34	32

Income

%	Total	< \$20K	\$20K to \$40K	\$40K to \$60K	\$60K to \$80K	\$80K to \$100K	\$100K to \$250K
Sample	1541	159	216	238	188	166	314
Approve	34	31	29	39	37	34	37
Disapprove	27	33	19	25	34	30	27
Don't know	39	36	52	36	29	37	36

Education

%	Total	Secondary school or less	Some college or university	Completed college or university	Post graduate degree
Sample	1541	268	414	578	281
Approve	34	25	30	34	45
Disapprove	27	27	30	24	29
Don't know	39	48	40	42	25

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Voter Intention

%	Total	Conservative	Liberal	New Democratic	Green	VOTE - Bloc Quebecois	VOTE - Other
Sample	1541	608	449	163	116	59	65
Approve	34	15	47	42	69	55	23
Disapprove	27	47	16	16	8	6	32
Don't know	39	38	36	42	23	39	45

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Best Prime Minister

Regardless of which party you plan to vote for, who do you think would make the best Prime Minister?

Age/gender

%	Total	18 to 34	35 to 44	45 to 54	55 to 64	65 +	Male	Female
Sample	1541	237	248	244	378	434	887	626
Justin Trudeau	33	28	37	30	33	38	30	35
Andrew Scheer	32	30	27	40	31	32	40	25
Jagmeet Singh	6	8	6	6	3	3	6	6
Elizabeth May	8	12	8	5	8	5	7	8
Don't know	22	22	21	19	25	22	17	26

Region

%	Total	ATL	QC	ON	MB/SK	AB	ВС
Sample	1541	118	357	511	146	184	225
Justin Trudeau	33	46	35	36	21	20	27
Andrew Scheer	32	21	20	32	52	52	32
Jagmeet Singh	6	9	4	5	4	8	8
Elizabeth May	8	4	9	9	5	3	12
Don't know	22	20	32	18	18	17	22

Income

%	Total	< \$20K	\$20K to \$40K	\$40K to \$60K	\$60K to \$80K	\$80K to \$100K	\$100K to \$250K
Sample	1541	159	216	238	188	166	314
Justin Trudeau	33	28	31	32	32	34	37
Andrew Scheer	32	25	23	38	35	33	34
Jagmeet Singh	6	4	9	7	4	6	6
Elizabeth May	8	13	10	9	8	4	6
Don't know	22	29	26	15	21	23	17

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Education

%	Total	Secondary school or less	Some college or university	Completed college or university	Post graduate degree
Sample	1541	268	414	578	281
Justin Trudeau	33	22	29	37	40
Andrew Scheer	32	32	34	32	28
Jagmeet Singh	6	7	7	6	3
Elizabeth May	8	11	8	6	10
Don't know	22	28	22	20	19

Voter Intention

%	Total	Conservative	Liberal	New Democratic	Green	Bloc Quebecois	Other
Sample	1541	608	449	163	116	59	65
Justin Trudeau	33	6	84	26	16	19	4
Andrew Scheer	32	76	3	11	4	15	12
Jagmeet Singh	6	1	3	26	6	3	13
Elizabeth May	8	3	4	10	38	14	21
Don't know	22	14	6	27	36	50	49

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Better or Worse than 2014

Right now, is Canada doing better or worse than it was 4 years ago?

Age/gender

%	Total	18 to 34	35 to 44	45 to 54	55 to 64	65 +	Male	Female
Sample	1541	237	248	244	378	434	887	626
NET: TOP2	47	51	47	43	44	45	42	51
NET: BTM2	53	49	53	57	56	55	58	49
Much better	15	18	16	12	13	13	14	16
A bit better	32	33	31	31	31	32	28	35
A bit worse	23	24	20	21	24	27	23	23
Much worse	30	25	33	36	32	28	35	26

Region

%	Total	ATL	QC	ON	MB/SK	AB	ВС
Sample	1541	118	357	511	146	184	225
NET: TOP2	47	58	59	46	28	28	43
NET: BTM2	53	42	41	54	72	72	57
Much better	15	20	13	18	7	11	13
A bit better	32	38	46	28	21	17	30
A bit worse	23	21	26	20	27	16	29
Much worse	30	21	15	34	45	56	28

Income

%	Total	< \$20K	\$20K to \$40K	\$40K to \$60K	\$60K to \$80K	\$80K to \$100K	\$100K to \$250K
Sample	1541	159	216	238	188	166	314
NET: TOP2	47	49	49	48	45	45	47
NET: BTM2	53	51	51	52	55	55	53
Much better	15	17	13	13	14	17	16
A bit better	32	31	35	35	31	27	31
A bit worse	23	21	24	24	20	24	22
Much worse	30	30	27	28	35	31	30

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Education

%	Total	Secondary school or less	Some college or university	Completed college or university	Post graduate degree
Sample	1541	268	414	578	281
NET: TOP2	47	36	45	50	52
NET: BTM2	53	64	55	50	48
Much better	15	10	12	18	16
A bit better	32	26	33	31	36
A bit worse	23	20	25	25	18
Much worse	30	43	30	26	30

Voter Intention

%	Total	Conservative	Liberal	New Democratic	Green	Bloc Quebecois	Other
Sample	1541	608	449	163	116	59	65
NET: TOP2	47	12	86	58	62	54	20
NET: BTM2	53	88	14	42	38	46	80
Much better	15	2	37	10	15	10	8
A bit better	32	10	50	47	48	44	11
A bit worse	23	28	9	27	25	28	25
Much worse	30	60	5	15	13	17	55

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